



# Loan Information & Consent Form

Name \_\_\_\_\_  
First Middle Last Preferred to be Called/Nickname

Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_ Home Phone # \_\_\_\_\_

Work Phone # \_\_\_\_\_ Cell Phone # \_\_\_\_\_

Home Email \_\_\_\_\_ Work Email \_\_\_\_\_

Social Sec. # \_\_\_\_\_ Place of Birth \_\_\_\_\_ Birthdate \_\_\_\_\_

% of Company Owned \_\_\_\_\_ Title \_\_\_\_\_

% of Borrower Owned (if different) \_\_\_\_\_ Title \_\_\_\_\_

1) Number of current full time equivalent (FTE) employees, including owners, in the company \_\_\_\_\_  
How many additional FTE employees within the next 2 years? \_\_\_\_\_

2) If applicable, will a trust own the newly formed real estate holding company?  Yes  No

3) Do you have an ownership interest in any other company?  Yes  No

4) Have you served in the U.S. Military?  Yes  No

If yes: Branch: \_\_\_\_\_ Dates: \_\_\_\_\_ to \_\_\_\_\_ Job Description: \_\_\_\_\_

Rank at Discharge: \_\_\_\_\_ Honorable Discharge?  Yes  No

5) Have you or any of your companies ever been involved in bankruptcy or insolvency proceedings?

Yes  No If yes, please provide details.

6) Are you or any of your companies involved in any pending lawsuits?

Yes  No If yes, please provide details.

7) Have you or any of your companies ever defaulted on a Federal loan that resulted in a loss to the Federal government? (Including student loans)  Yes  No If yes, please provide details: \_\_\_\_\_

8) If you are required to pay child support, are your payments current?  Yes  No  N/A

9) Nationality:

Black

Native American

Hispanic - Not Puerto Rican

Hispanic - Puerto Rican

Asian/Pacific Islander

Eskimo/Aleut

Caucasian

Other

*The SBA records data on age, sex, race and origin. This information cannot be considered in connection with the decision to grant financial assistance. SBA must compile this data to have evidence of compliance with various anti-discrimination laws and must submit periodic reports to the Justice Department on our compliance statistics.*

10) Have you or any of your companies ever applied for or received an SBA loan?  Yes  No

If yes, please provide the following information:

SBA loan # \_\_\_\_\_ Original Amount \_\_\_\_\_ Monthly Payment \_\_\_\_\_ Original Date \_\_\_\_\_

Current Balance \_\_\_\_\_ Interest Rate \_\_\_\_\_ Maturity Date \_\_\_\_\_ Status  Current  Paid in Full

Collateral \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

# Authorization to Release Information

Each person signing below agrees as follows:

I, as an individual, even if a title follows my signature below, and on behalf of the business making this application (the "Business") herby authorize the release to Central Minnesota Development Company, a Minnesota non-profit organization ("CMDC"), (i) all information requested by CMDC for the purpose of processing and evaluating the Business's request for an extension of credit and if credit is granted, for the purpose of reviewing the Business on an ongoing basis and (ii) because I will guaranty the obligations of the Business, all information requested by CMDC on me, personally. I also authorize CMDC to release information in CMDC's possession that relates to either the Business or to me personally, to various professionals who may be involved in the transaction, including, but not limited to, commercial real estate brokers, real estate agents, accountants, attorneys, franchisors and lenders as well as any other entity CMDC deems necessary for any reason related to the Business's request for credit and any resulting credit transaction.

I hereby declare that the information I have provided CMDC for the evaluation and processing of the Business's request for credit, including information on me, personally and the information described in exhibits or attachments, is true and correct and with respect financial statements, accurately reflects the financial condition of the subject thereof as of the date specified therein.

I hereby acknowledge that no approval of the request for credit shall be binding on CMDC unless it is in writing and signed by an officer of CMDC. The approval shall be subject to the terms and conditions contained in CMDC's written approval.

By signing below, I agree on behalf of the Business and if I am providing my guaranty of the obligations of the Business, me personally that (i) CMDC is authorized now and in the future to obtain credit bureau reports on me personally; (ii) CMDC has the right to verify the accuracy of the information provided by me or the Business; and the credit requested will be used for business purposes.

NOTE: Each individual who has ownership interest in the Business, is authorized to sign for the Business, or is going to guaranty this credit transaction must sign below.

Agreed and acknowledged,

Name \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Title \_\_\_\_\_

Name \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Title \_\_\_\_\_

Name \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Title \_\_\_\_\_

Name \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Title \_\_\_\_\_